



**Mastercam®**  
Getting Started Tutorials



**Basic 2D  
Machining**



mastercam x getting started tutorials  
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# Basic 2D Machining

September, 2007

**Mastercam® X2 MR2 Basic 2D Machining**

Date: September, 2007

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# INTRODUCTION

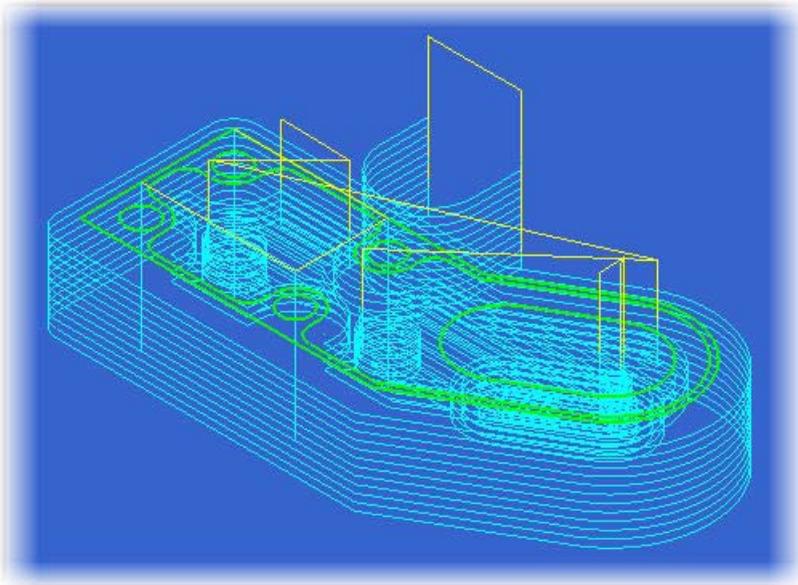
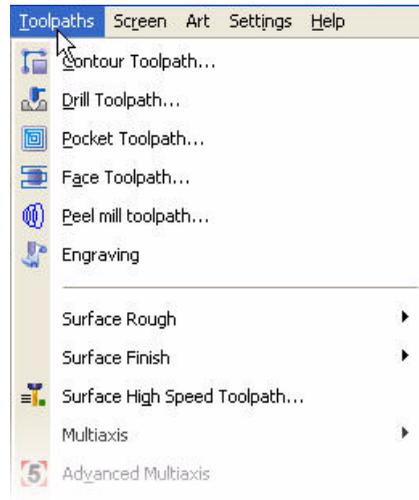
This tutorial focuses on applying several mill toolpaths to a part previously designed in Mastercam. The tutorial then guides you through the steps to take that toolpathing data and create code to machine the part.

Mastercam offers a variety of toolpath types that let you quickly build toolpaths for specific applications. You access these toolpaths, such as the mill toolpaths shown here, through the Toolpaths menu.

After you create a toolpath, you can use Mastercam's backplot feature to preview its operation on the screen. Once you are satisfied with it, post it from the Toolpath Manager to generate the NC code for a specific machine tool.

When you first begin this tutorial, you will be prompted to assign a machine definition to the part. This tutorial does not go into any depth on machine and control definitions. However, the Help and other documentation installed with Mastercam provide comprehensive information regarding these Mastercam features.

When you finish this tutorial, your part will look like this:



If you would like to design (create) the part before you begin this tutorial, please follow the "Basic 2D Design" tutorial procedures.

## Tutorial Goals

- Open a part file, assign a default machine definition, and create a contour toolpath on the outside of the part (including chaining entities, choosing tooling, and setting machining values).
- Create two pocket toolpaths with helix entries on the inside of the part (including chaining entities, choosing tooling, and setting machining values).
- Create four drill holes with one toolpath (including selecting a drill point, choosing tooling, using tool tip compensation, and setting machining values).
- View all toolpaths in graphics window.
- View a specific toolpath by temporarily turning off the display of selected toolpaths.
- Backplot (view the path the tools take to cut the part) all toolpaths.
- Customize your backplot display.
- Simulate (verify) the machining of the part from a stock model display.
- Post all toolpath operations to an NC file, review/edit the code as necessary, and save the NC file.

## Before You Begin

This is a module of the *Mastercam X Getting Started Tutorial Series*, which introduce basic Mastercam skills. Other tutorial series, which cover more advanced skills, are:

- *Focus Series*—This series provides more in-depth training on specific or advanced Mastercam features and functions.
- *Exploring Series*—This series explores the application of a single Mastercam product, such as Mill, Wire, or Art.

The Mastercam X tutorial series is in continual development, and we will add modules as we complete them. For information and availability, please contact your local Mastercam Reseller.

## General Tutorial Requirements

Because each lesson in the tutorial builds on the mastery of preceding lesson's skills, we recommend that you complete them in order. In addition, the tutorials in this series have the following requirements:

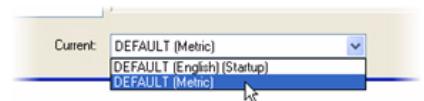
- You must be comfortable using the Windows™ operating system.
- You must have a seat of Mastercam X2 MR2 Design or higher to complete most of the tutorials in the *Getting Started* series. The tutorials cannot be used with Mastercam Demo and Mastercam Student versions. (Refer to the current *Mastercam Installation Guide* for license information. You can find this guide in the \Documentation folder of your Mastercam installation.)
- The *Basic 2D Machining* tutorial requires a seat of Mill Entry or Router Entry. Tutorials in other series may require higher level licenses.

- Part files may accompany a tutorial. They should be stored in a folder with the tutorial or in a location that you prefer.
- You must store tutorial Flash™ videos in the \Videos folder of your Mastercam installation. (Flash videos accompany several tutorial modules and are available for download from [www.mastercam.com](http://www.mastercam.com).)
- You must install Flash Player to display tutorial videos. You can download Flash Player from [www.adobe.com/products/flashplayer](http://www.adobe.com/products/flashplayer).
- You must configure Mastercam to work in metric units. The next section includes instructions for setting Mastercam to metric.

## Preparing for a Tutorial

Before you start a tutorial, be sure you have completed the following tasks:

- 1 Start Mastercam using your preferred method:
  - ♦ Double-click Mastercam's desktop icon.
  - Or
  - ♦ Launch Mastercam from the Windows Start menu.
- 2 Select the metric configuration file:
  - a Select **Settings, Configuration** from Mastercam's menu.
  - b Choose **DEFAULT (Metric)** from the **Current** drop-down list.
  - c Click **OK**.



## If You Need More Help

There are many ways to get help with Mastercam, including the following:

- *Mastercam Help*—Access Mastercam Help by selecting **Help, Contents** from Mastercam's menu bar or by pressing **[Alt+H]** on your keyboard. Also, most dialog boxes and ribbon bars feature a Help button  that opens Mastercam Help directly to related information.
- *Online help*—You can search for information or ask questions on the Mastercam Web forum, located at [www.emastercam.com](http://www.emastercam.com). You can also find a wealth of information, including many videos, at [www.mastercam.com](http://www.mastercam.com) and [www.mastercamedu.com](http://www.mastercamedu.com).
- *Mastercam Reseller*—Your local Mastercam Reseller can help with most questions about Mastercam.

- *Technical Support*—CNC Software's Technical Support department (860-875-5006 or support@mastercam.com) is open Monday through Friday from 8:00 a.m. to 5:30 p.m. USA Eastern Standard Time.
- *Documentation feedback*—For questions about this or other Mastercam documentation, contact the Technical Documentation department by e-mail at techdocs@mastercam.com.

## *Additional Documentation*

You can find more information on using Mastercam in the following materials, located in the \Documentation folder of your Mastercam installation:

- *Mastercam X2 Installation Guide*
- *Mastercam X2 Getting Started Guide*
- *Mastercam X2 Reference Guide*
- *Mastercam X2 Quick Reference Card*
- *Version 9 to X Function Map*

## LESSON 1

# Contouring Outside of Part

## Lesson Goals

- Open a part file and assigning a machine definition.
- Create a contour toolpath (including chaining entities, choosing tooling, and setting machining values).

## Exercise 1: Assigning a Machine Definition

In this exercise, you open an existing part, save it under a new file name, and assign a machine definition to the part.

- 1 Open the tutorial part file  
BASIC\_2D\_MACHINING\_START.MCX.
- 2 Click **OK** if prompted to switch to a metric configuration.



- 3 Choose **Machine Type, Mill, Default** to open the default Mill machine definition.

In Mastercam, you select a machine definition before creating any toolpaths. The machine definition is a model of your machine tool's capabilities and features and acts like a template for setting up machining jobs.



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*Note: Parts that have previously been saved with a machine definition will automatically load the associated machine definition.*

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- 4 Choose **File, Save As** and save the part under a different file name than the original file. This will protect the original tutorial file from being overwritten.

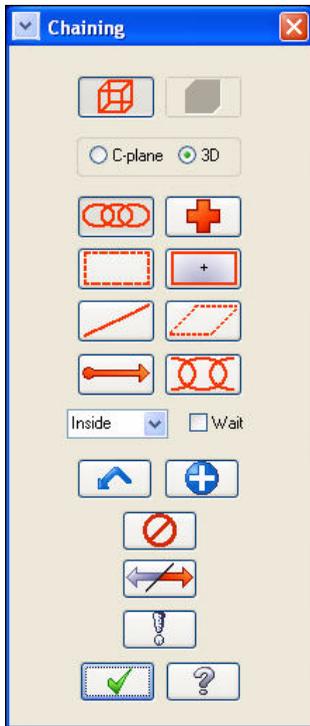
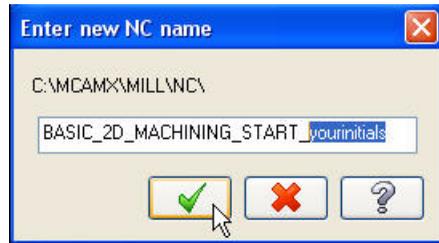
## Exercise 2: Creating a Toolpath on the Outside of the Part

In this exercise, you create a contour toolpath on the outside of the tutorial part.

- 1 Choose **Toolpaths, Contour Toolpath**.



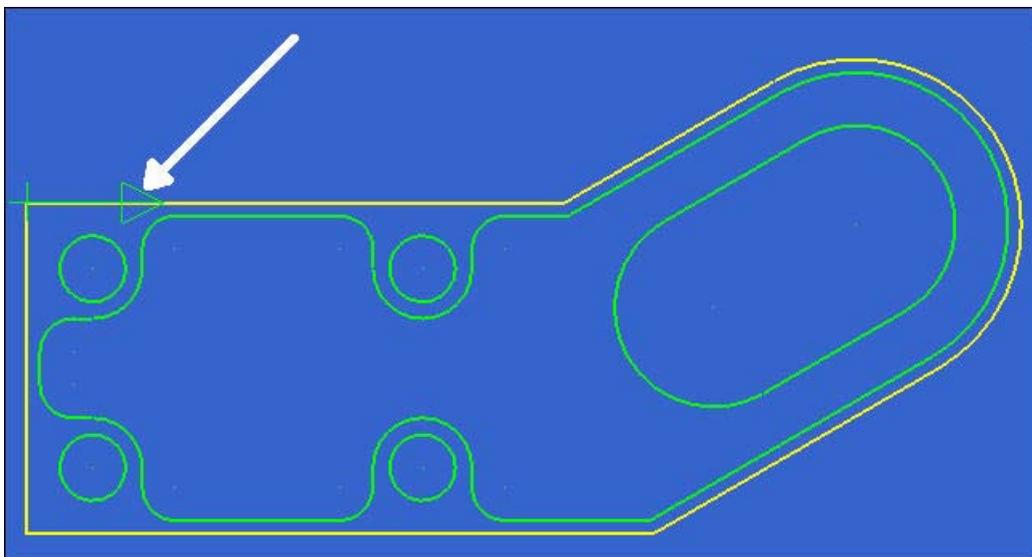
- 2 If prompted, click **OK** to confirm the default NC file name, or overwrite the file name and click **OK** to modify the default file name. The Chaining dialog box opens.



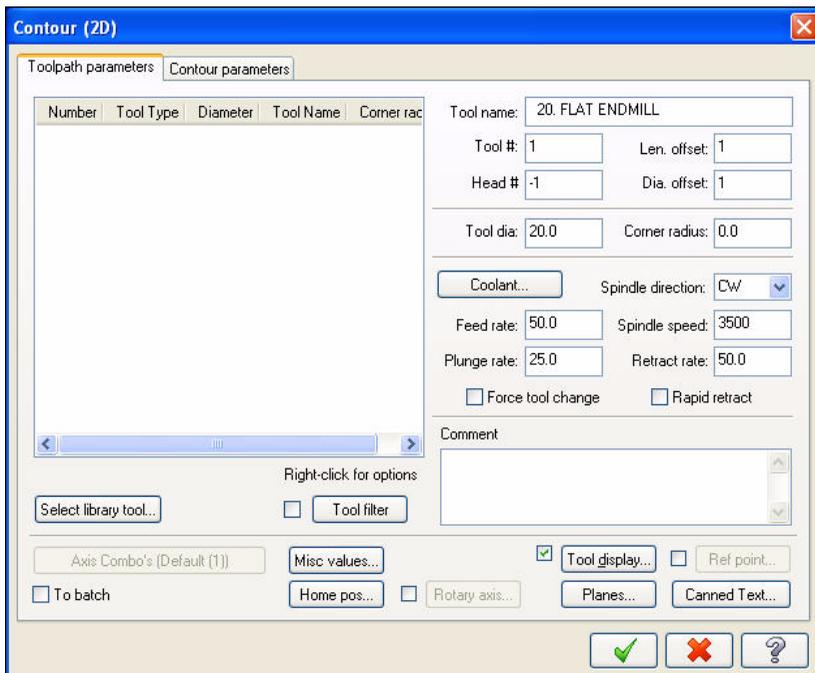
- 3 Click the outside contour of the part to chain it. The chaining arrow should point clockwise (as shown on the next page). If the chaining direction arrow is pointing counterclockwise, click the **Reverse** button on the Chaining dialog box.



Note the clockwise chaining direction.

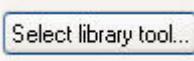


- 4 Click **OK** on the Chaining dialog box to chain the part. The Chaining dialog box closes and the Contour (2D) dialog box opens.

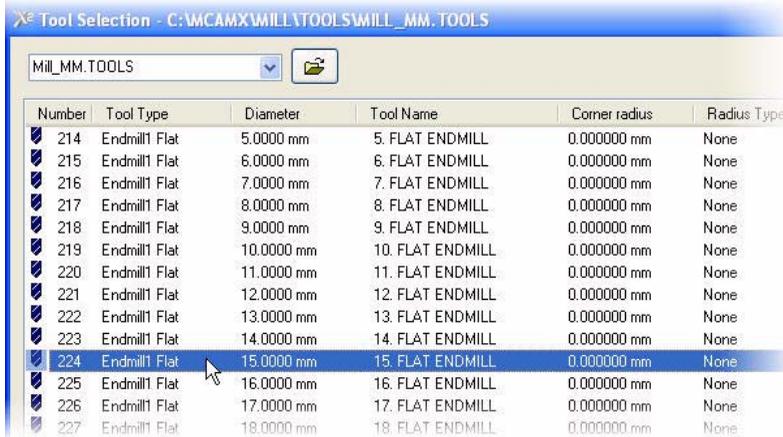


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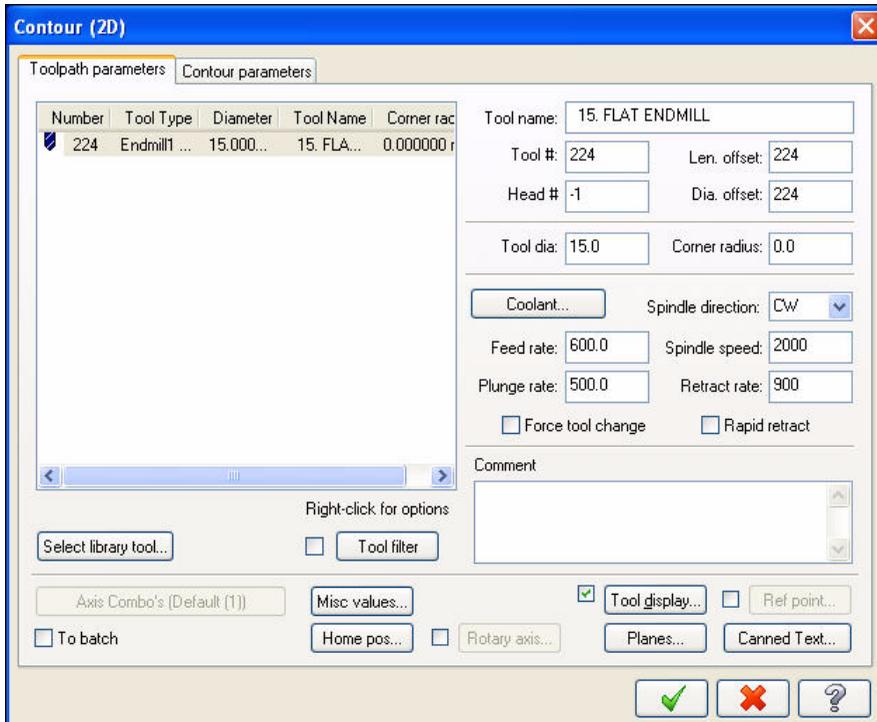
5 Click the **Select library tool** button. The default metric tool library opens.



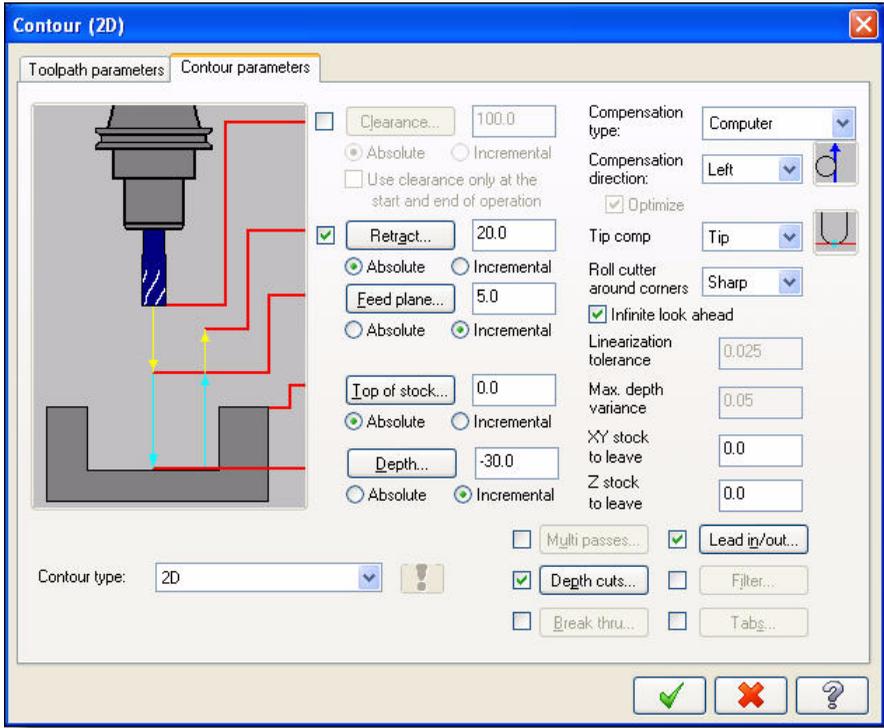
6 Select the 15mm diameter flat endmill, and click **OK**.



7 Enter the values as shown here. (Do not click **OK** yet.)

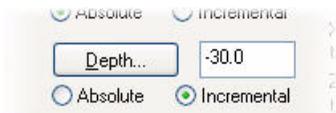


- 8 Click the **Contour parameters** tab and enter the values as shown here. Makes sure to check the **Depth cuts** check box to activate the button. (Do not click **OK** yet.)



**TIPS:**

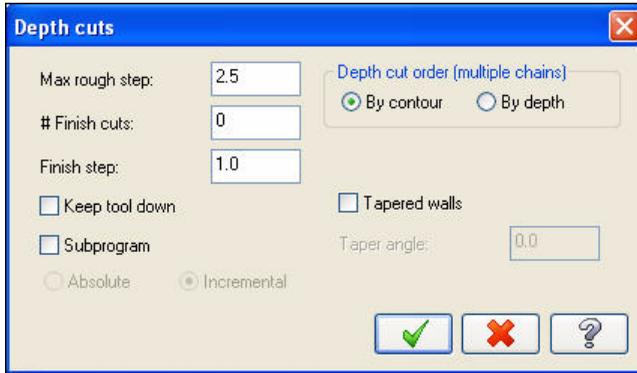
- The Depth value determines the final machining depth and the lowest depth that the tool descends into the stock. The default depth is the depth of the selected geometry. In this case, we have set the depth value at -30mm, that is 30mm below the top of the part.
- Mastercam uses lead in/out moves as a default. These moves are a combination of lines and arcs at the beginning and end of a 2D or 3D contour toolpath that control how the tool approaches and pulls away from the toolpath. Mastercam places entry and exit lines relative to the entry and exit arcs. If both an entry line and an entry arc are defined, the line is machined first. If both an exit line and an exit arc are defined, the arc is machined first. The lead in/out entry points may differ depending on where you click the entity to chain it.



- 9 Click the **Depth cuts** check box and button, enter the values as shown here, and click **OK**.



Contour depth cuts divide the total depth of a toolpath into smaller Z-axis cuts to reduce tool wear.

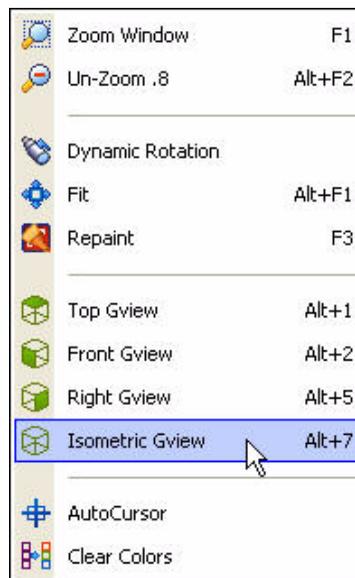


**TIP:** Depth cuts are Z-axis cuts that tools make in toolpaths. You can enter a maximum rough step and Mastercam divides the total depth into equal steps. Or you can enter the exact number of finish steps and the size of each finish step. Pocket depth cuts include the ability to use any island depths to set the depth cuts. For more details, please refer to the Mastercam Help.

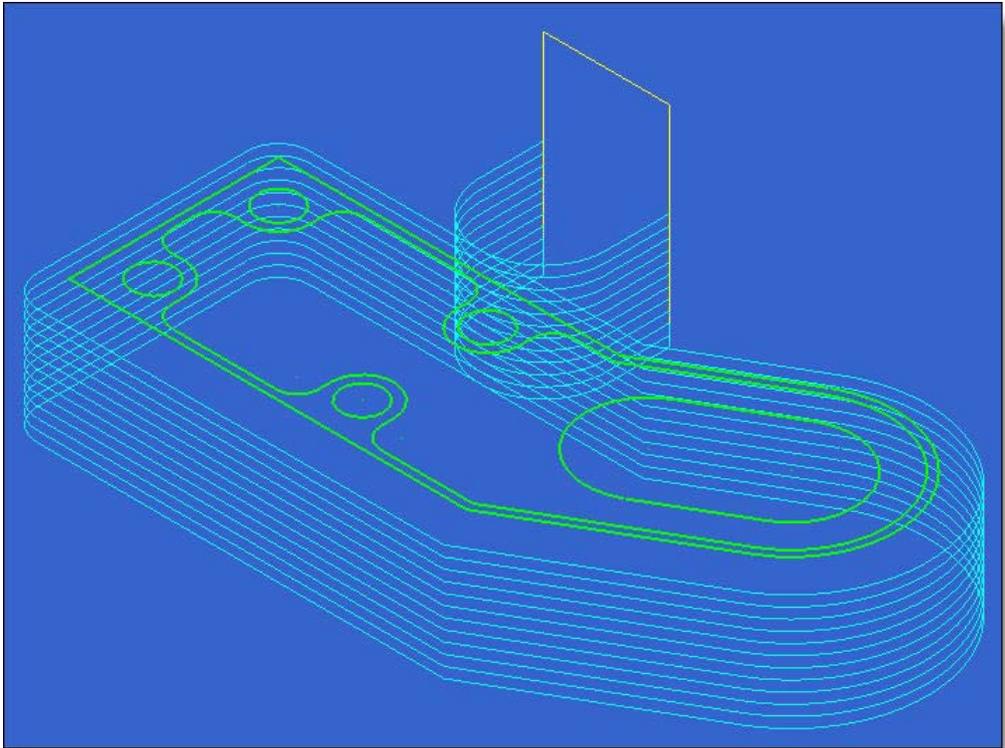
- 10 Click **OK** to generate the toolpath.

- 11 Right-click in the graphics window and choose **Isometric Gview** from the menu to view the part and toolpath in the isometric view.

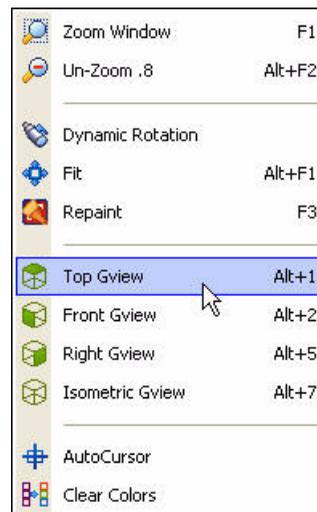
You may need to center the part in the graphics window to see it. The easiest way to do this is to use the graphics window right-click menu and select **Fit** to fit the part to the screen size [**Alt+F1**], then unzoom [**Alt+F2**]. You can also use the fit/zoom/unzoom buttons in the View Manipulation toolbar.



Your toolpath should look like this.



**12** Right-click in the graphics window again and choose **Top Gview** from the menu to view the part and toolpath in the top view.



**13** Choose **File, Save** or click the **Save** button to save your part.





## LESSON 2

# Pocketing the Large Interior Shape

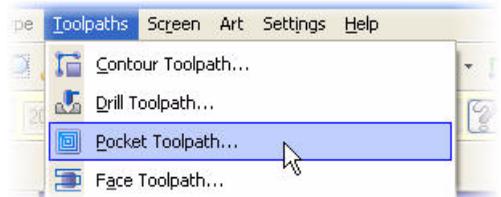
### *Lesson Goals*

- Create a pocket toolpath (including chaining entities, choosing tooling, and setting machining values).
- View a specific toolpath by temporarily turning off the display of selected toolpaths.

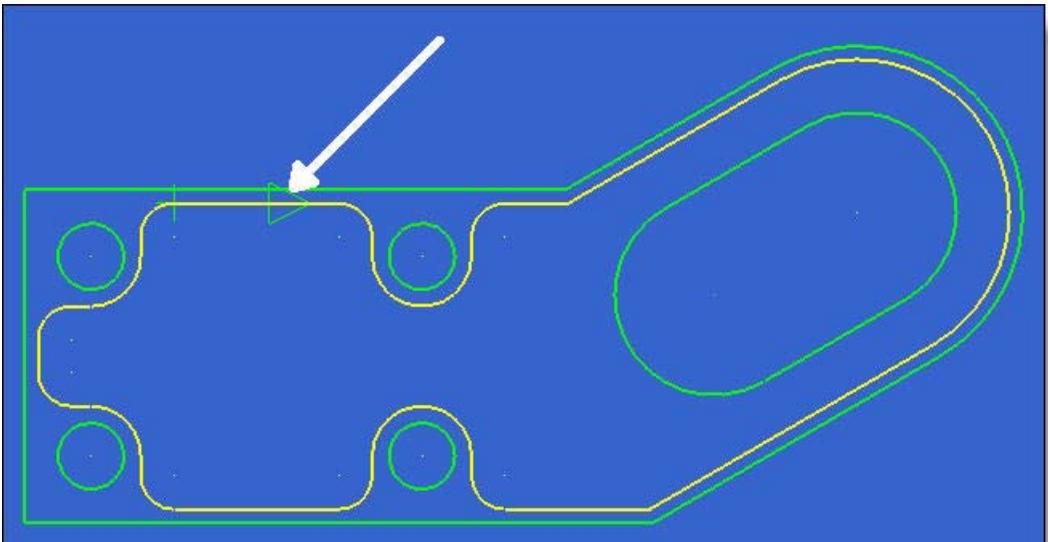
### *Exercise 1: Creating a Pocket Toolpath*

In this exercise, you create a pocket toolpath with a helix entry on the large interior shape of the tutorial part.

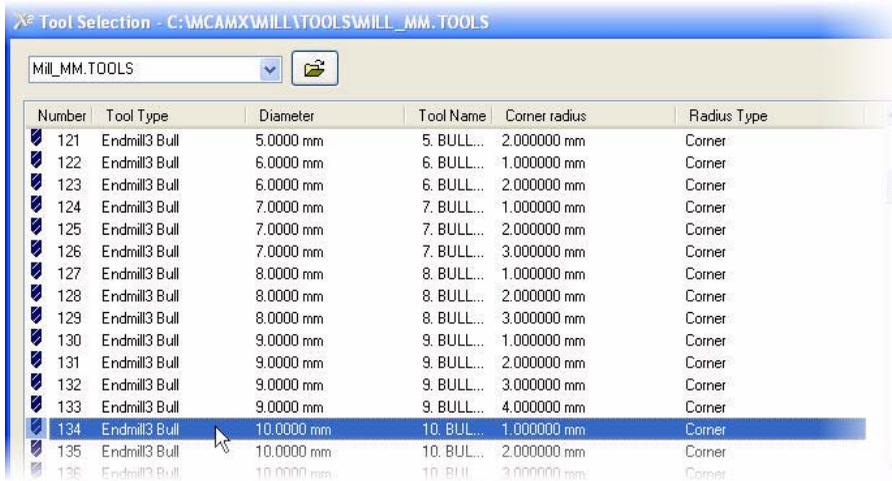
- 1** Choose **Toolpaths, Pocket Toolpath**. The Chaining dialog box opens.



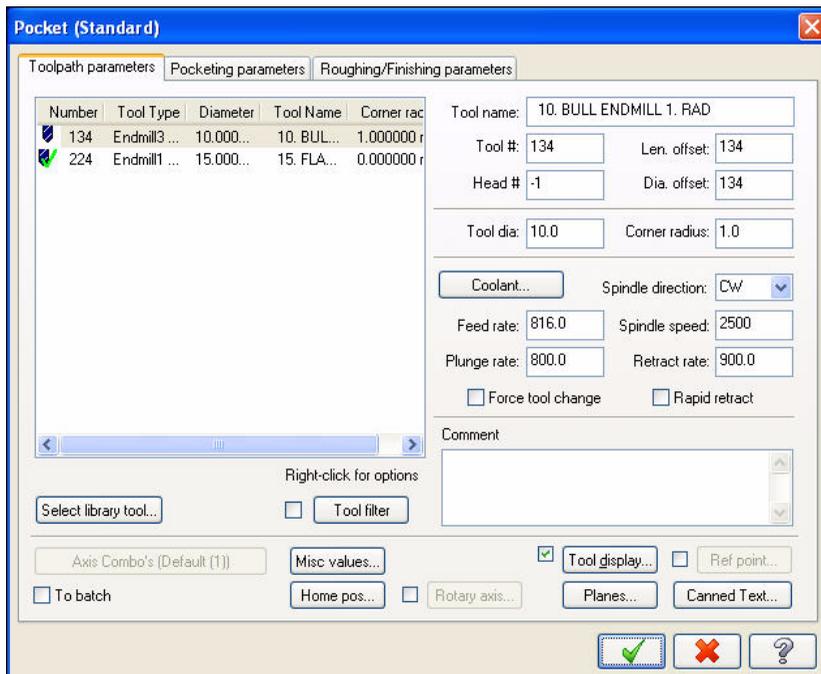
- 2** Click the large interior shape of the part to chain it. The chaining arrow should point clockwise.



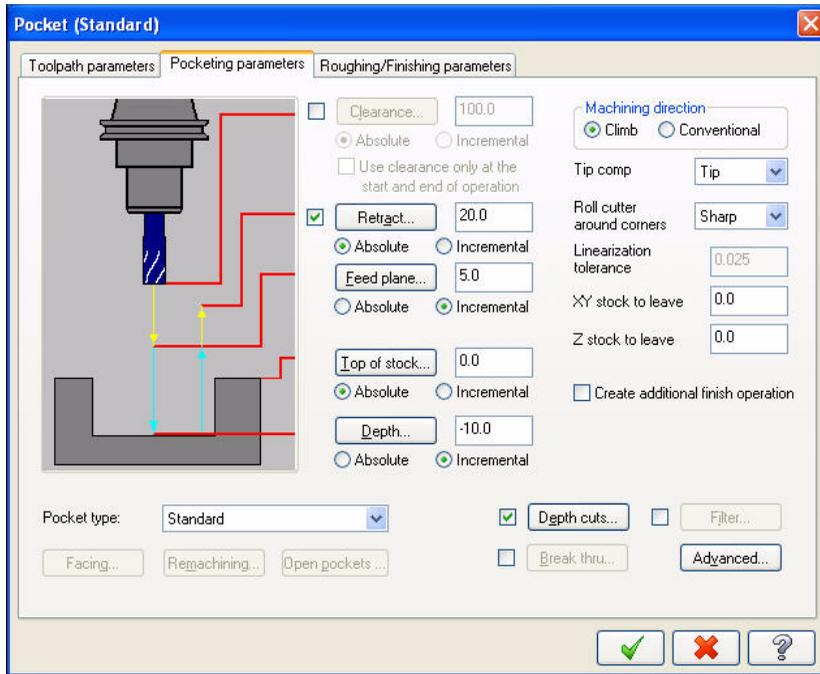
- 3 Click **OK** to chain the part. The Pocket (Standard) dialog box opens.
- 4 Click the **Select library tool** button, select the 10mm diameter bull endmill with the 1mm corner radius, and click **OK**.



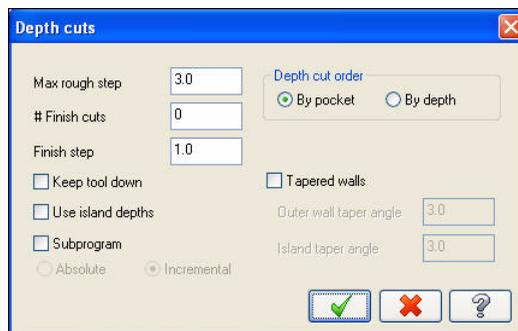
- 5 Enter the toolpath parameter values as shown here. (Do not click **OK** yet.)



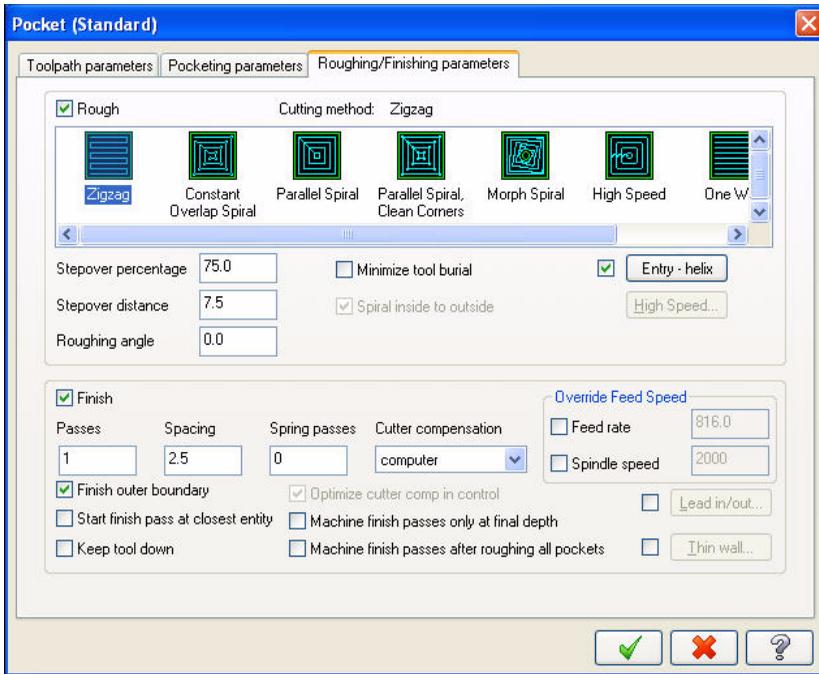
- 6 Click the **Pocketing parameters** tab and enter the values as shown here. (Do not click **OK** yet.)



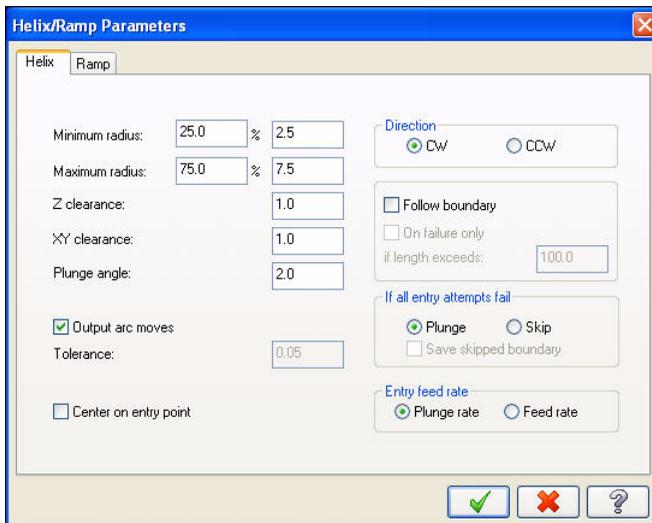
- 7 Click the **Depth cuts** check box and button, enter the depth cuts values as shown here, and click **OK**.



- 8 Click the **Roughing/Finishing parameters** tab and enter the values as shown here.



- 9 To add a helix ramp entry move to the pocket roughing operation, click the **Entry-Helix** check box and button, enter the helix values as shown here, and click **OK**.





**TIP:** An entry helix provides smooth tool motion when entering the material. It will always try to use the maximum possible radius to use more of the side of the endmill and reduce plunging. The direction of the entry helix usually matches the toolpath direction.

**10** Click **OK** to generate the toolpath.

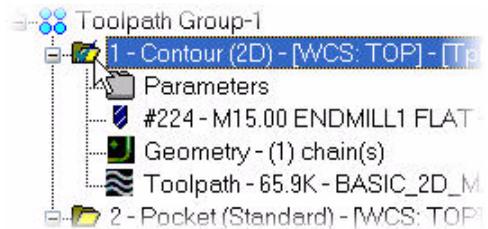
## Exercise 2: Viewing Your Toolpath

In this exercise, you will temporarily turn off the display for the contour toolpath so that you can review only the pocket toolpath you just created.

- 1 In the Toolpath Manager, click the **Contour (2D)** toolpath operation to select it. Keep your cursor over the Toolpath Manager, and press **[T]** to toggle off its toolpath display in the graphics window.

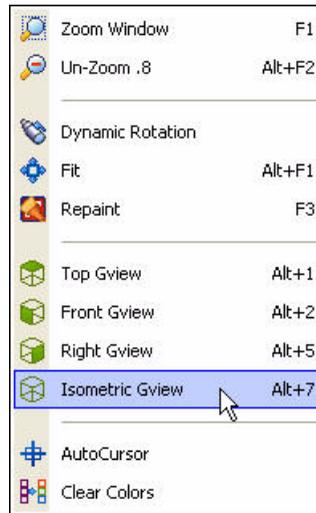
This function toggles the visibility of toolpaths on and off in the graphics window so that you can view only specific toolpaths.

The **Toolpath** icon changes to gray when the toolpath display is toggled off.

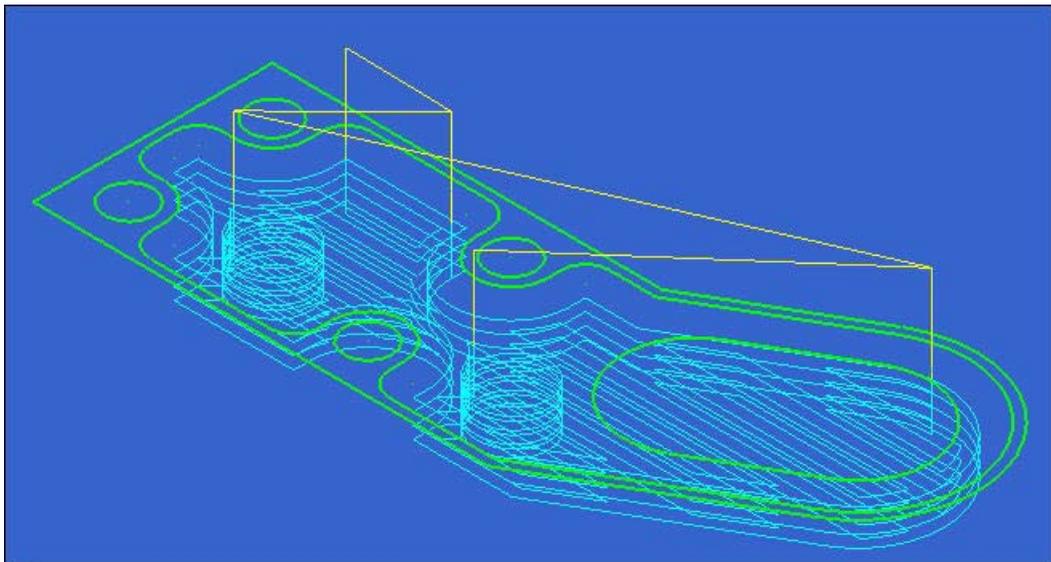


**TIP:** To toggle the display of all toolpaths in your graphics window, press the **[Alt]** key and the **[T]** key at the same time **[Alt+T]**. For this to work, you must place your cursor in the graphics window, not in the Toolpath Manager. This function does not change the display state of toolpaths (which individual toolpaths will display and which will not as described above). It will only toggle the visibility of toolpaths on and off in the graphics window.

2 Right-click in the graphics window to bring up the pop-up menu, and choose **Isometric Gview** to view the part and toolpath in the isometric view.



Your toolpath should look like this.



3 Right-click in the graphics window again to bring up the pop-up menu, and choose **Top Gview** to view the part and toolpath in the top view again.

4 Save your part.

## LESSON 3

# Pocketing the Inside Slot Shape

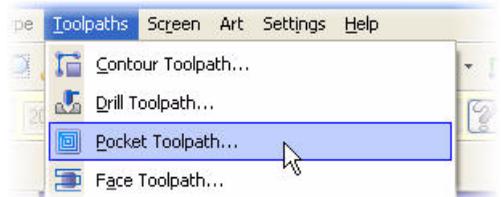
### *Lesson Goals*

- Create a pocket toolpath (including chaining entities, choosing tooling, and setting machining values).
- View a specific toolpath by temporarily turning off the display of selected toolpaths.

### *Exercise 1: Creating a Pocket Toolpath on the Slot*

In this exercise, you create a pocket toolpath with a helix entry on the inside slot shape of the tutorial part.

- 1** Choose **Toolpaths, Pocket Toolpath**. The Chaining dialog box opens.



- 2** If toolpaths are displayed in the graphics window, temporarily turn off the display by selecting all toolpaths in the Toolpath Manager and pressing [T].

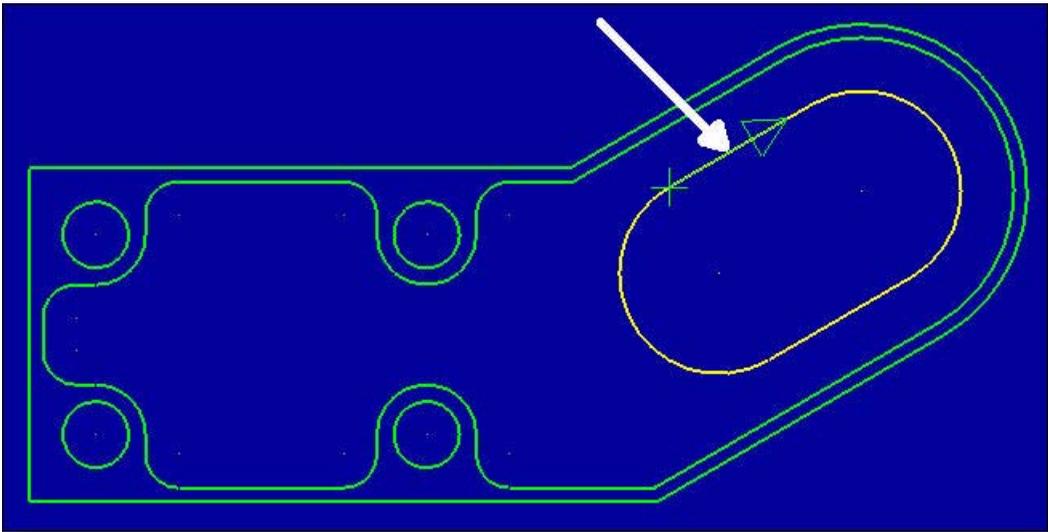
This will make it easier to select entities in the graphics window.



**TIP:** To select multiple items, hold down the [Ctrl] key and click the text or icon of operations. To deselect an item, hold down the [Ctrl] key and reselect that item or click a different item. If you do not want any items selected, click the insert arrow. You can also use the **Only display selected toolpaths** button (shown here) to toggle the display of selected toolpaths.



- Click the inside slot shape of the part to chain it. The chaining arrow should point clockwise.



- Click **OK** to chain the part. The Pocket (Standard) dialog box opens.
- Click the **Select library tool** button, select the 5mm diameter bull endmill with the 1mm corner radius, and click **OK**.

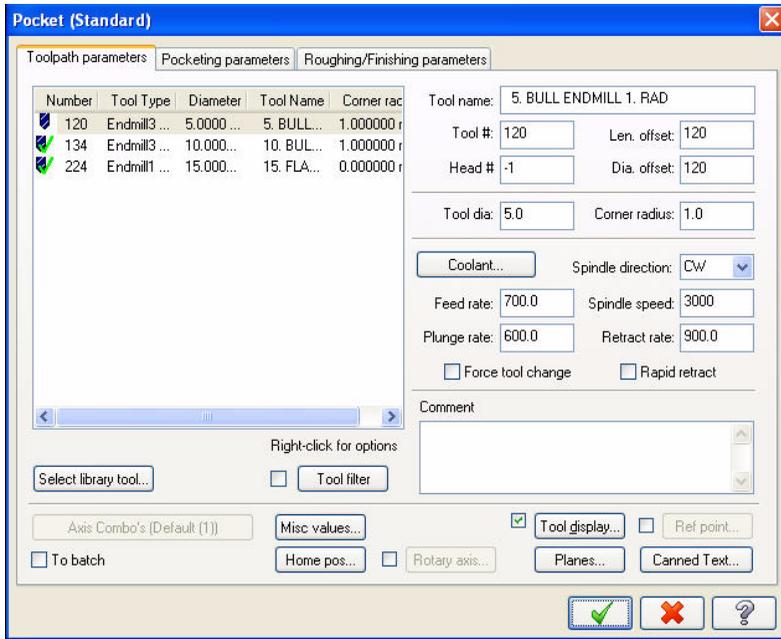
Select library tool...

XP Tool Selection - C:\MCMX\MILL\TOOLS\MILL\_MM.TOOLS

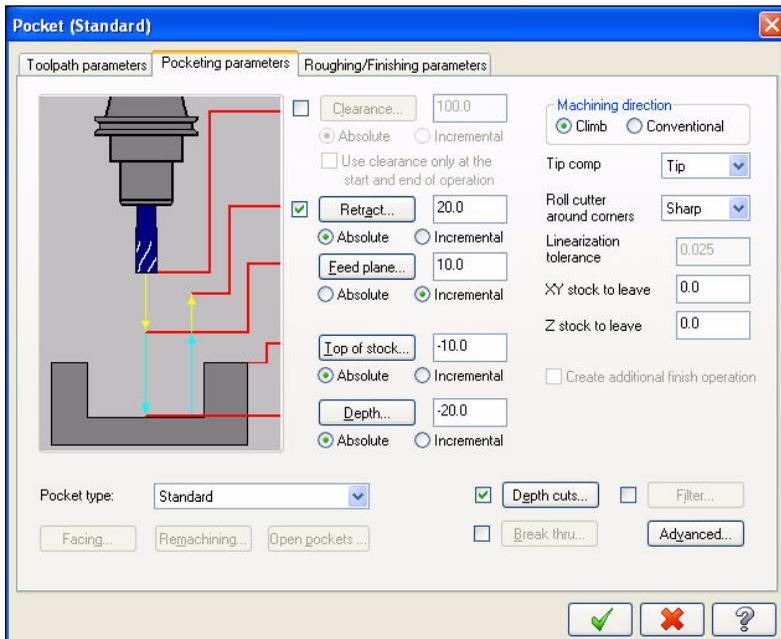
MILL\_MM.TOOLS

Number	Tool Type	Diameter	Tool Name	Corner radius	Radius Type
114	Endmill3 Bull	2.0000 mm	2. BULL...	0.400000 mm	Corner
115	Endmill3 Bull	3.0000 mm	3. BULL...	0.200000 mm	Corner
116	Endmill3 Bull	3.0000 mm	3. BULL...	0.400000 mm	Corner
117	Endmill3 Bull	3.0000 mm	3. BULL...	1.000000 mm	Corner
118	Endmill3 Bull	4.0000 mm	4. BULL...	0.200000 mm	Corner
119	Endmill3 Bull	4.0000 mm	4. BULL...	1.000000 mm	Corner
120	Endmill3 Bull	5.0000 mm	5. BULL...	1.000000 mm	Corner
121	Endmill3 Bull	5.0000 mm	5. BULL...	2.000000 mm	Corner
122	Endmill3 Bull	6.0000 mm	6. BULL...	1.000000 mm	Corner
123	Endmill3 Bull	6.0000 mm	6. BULL...	2.000000 mm	Corner
124	Endmill3 Bull	7.0000 mm	7. BULL...	1.000000 mm	Corner
125	Endmill3 Bull	7.0000 mm	7. BULL...	2.000000 mm	Corner
126	Endmill3 Bull	7.0000 mm	7. BULL...	3.000000 mm	Corner
127	Endmill3 Bull	8.0000 mm	8. BULL...	1.000000 mm	Corner
128	Endmill3 Bull	8.0000 mm	8. BULL...	2.000000 mm	Corner
129	Endmill3 Bull	8.0000 mm	8. BULL...	3.000000 mm	Corner

6 Enter the values as shown here.



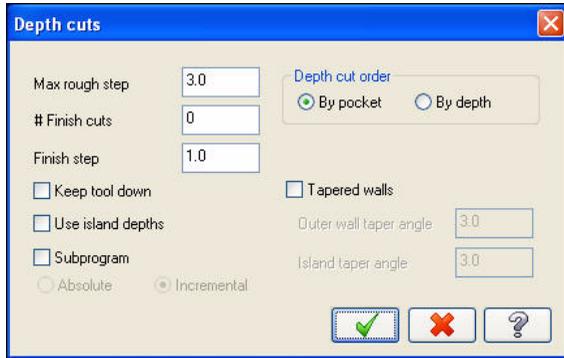
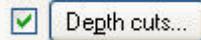
7 Click the **Pocketing parameters** tab and enter the values as shown here.



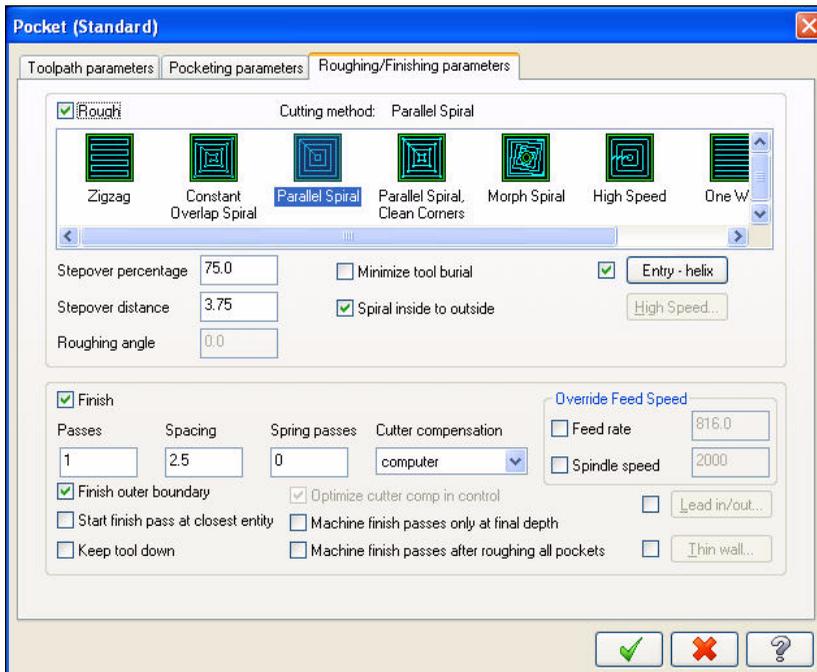


**TIP:** Many of the Mastercam dialog boxes retain their previous settings, saving you from having to reenter data, reselect function buttons, or reselect options in a drop-down list. The settings stay in their “last used” state for the remainder of the Mastercam session or until you change them.

8 Click the **Depth cuts** button, enter the depth cuts values as shown here, and click **OK**.



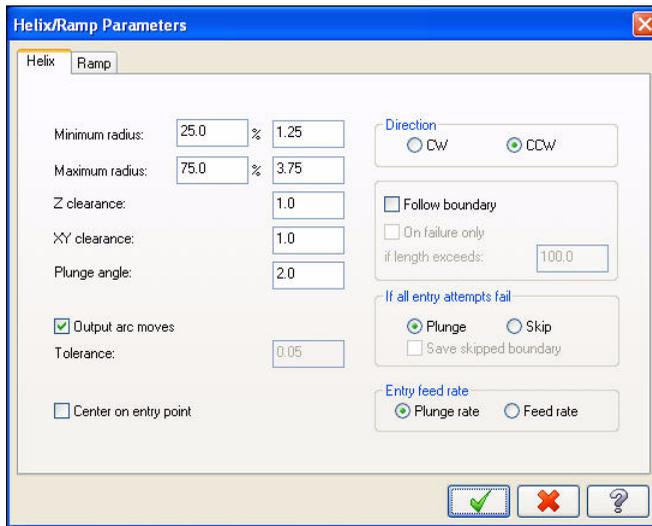
9 Click the **Roughing/Finishing parameters** tab and enter the values as shown here.





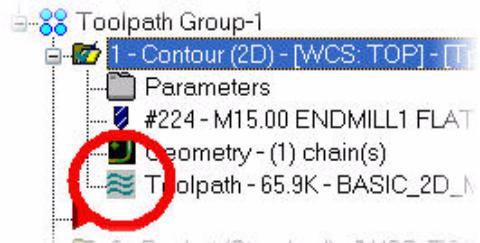
**TIP:** The **Parallel Spiral** cutting method roughs the pocket in a spiral that offsets the outer boundary by the stepover amount each time. This roughing toolpath does not add small cleanout moves in the corners of the pocket to remove more stock. This option does not guarantee cleanout, but for pocketing this type of slot shape, it will provide a clean cut and save time by eliminating the extra cleanout moves.

**10** To add a helix ramp entry move to the pocket roughing operation, click the **Entry-Helix** button, enter the helix values as shown here, and click **OK**.



**11** Click **OK** to generate the toolpath.

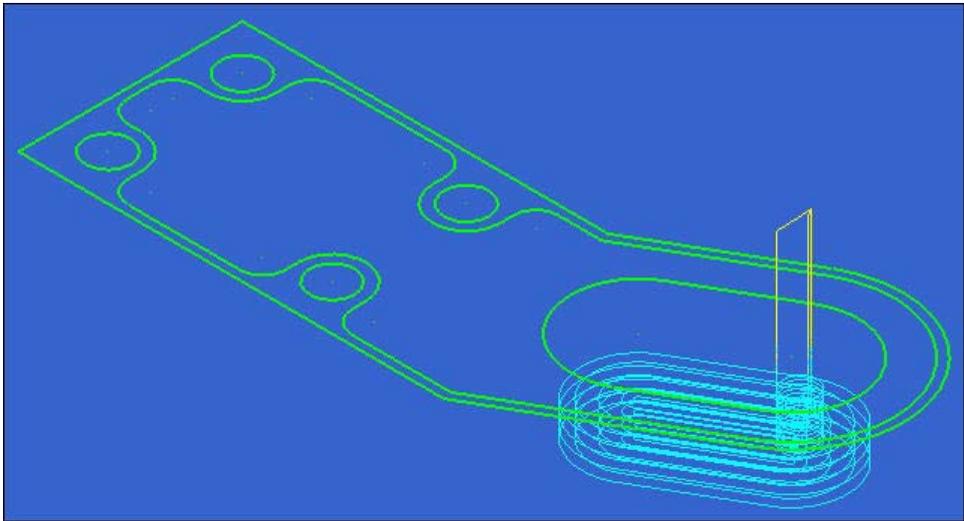
**12** In the Toolpath Manager, make sure the current pocket toolpath is the only toolpath set to display in the graphics window.



**TIP:** Keep your cursor over the Toolpath Manager, and press **[T]** to toggle off selected toolpath displays in the graphics window.

**13** Right-click in the graphics window to bring up the pop-up menu, and choose **Isometric Gview** to view the part and toolpath in the isometric view.

Your toolpath should look like this.



- 14** Right-click in the graphics window again to bring up the pop-up menu, and choose **Top Gview**.
- 15** In the Toolpath Manager, turn off the toolpath display for all toolpaths.
- 16** Save your part.